

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

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In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

PROMESA Title III

Case No. 17 BK 3283-LTS

(Jointly Administered)

**INFORMATIVE MOTION OF ASSURED GUARANTY CORP.
AND ASSURED GUARANTY MUNICIPAL CORP.
REGARDING NOVEMBER 15-16, 2017 OMNIBUS HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain and United States Magistrate Judge Judith Gail Dein:

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (f/k/a/ Financial Security Assurance Inc.) (together, “Assured”) hereby submit this informative motion in compliance with the Court’s *Order Regarding the Location and Procedures for Attendance, Participation and Observation of the November 15-16, 2017 Omnibus Hearing* (Dkt. No. 1545) (“November Omnibus Hearing”) beginning at 9:30 a.m. (A.S.T.), and respectfully states as follows:

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. Howard R. Hawkins, Jr., Ellen M. Halstead and Thomas J. Curtin of Cadwalader, Wickersham & Taft LLP will appear on behalf of Assured at the November Omnibus Hearing in person in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, New York 10007

2. Assured anticipates that a total of five (5) representatives (Mr. Hawkins, Ms. Halstead, Mr. Curtin and two (2) representatives of Assured) will attend the November Omnibus Hearing in New York.

3. Mr. Hawkins, Ms. Halstead and Mr. Curtin will address:

- *Joint Motion by the Ad Hoc Group of General Obligation Bondholders, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and the Mutual Fund Group For Order Authorizing Rule 2004 Examination* (ECF No. 1178), and any objections, statements or responses thereto.
- Motions to intervene in the Commonwealth-COFINA Dispute as scheduled in the *Amended Joint Stipulation And Scheduling Order For Commonwealth-COFINA Dispute* (ECF No. 1226), including *Notice of Intervention of Assured Guaranty Corp. and Assured Guaranty Municipal Corp.* (Adv. Proc. No. 17-257, ECF No. 85), and any objections, statements or responses thereto.
- *Urgent Motion of Official Committee of Unsecured Creditors to Expedite Consideration of Urgent Motion to be Heard at Upcoming Hearings in Monoline/HTA Proceedings with Respect to Pending Motions To Dismiss* (Adv. Proc. No. 17-155, ECF No. 91, Adv. Proc. No. 17-156, ECF No. 93), and any objections, statements or responses thereto.

4. Mr. Hawkins, Ms. Halstead and Mr. Curtin also appear to respond to, as appropriate, any statements made by any party in connection with the above-captioned Title III cases or any adversary proceedings currently pending in the above-captioned Title III cases.

Dated: November 8, 2017
San Juan, Puerto Rico

CASELLAS ALCOVER & BURGOS P.S.C.

/s/ Heriberto Burgos Pérez

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CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

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At San Juan, Puerto Rico, this 8th day of November, 2017.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez
USDC-PR No. 204,809